



The College Debt Elimination Program[©]

Name:

Priorities Checklist

Essential Priorities:

1. Debt
2. Emergency Fund
3. Taxes
4. Retirement
5. Lifestyle

Your Motivations:

1. Take a Vacation
2. Down Payment on a House
3. Future Events (i.e. wedding)
4. Additional Education
5. Start a Business
6. No More "Rust Bucket"
7. Other

Number One Priority:

2nd Priority:

3rd Priority:

4th Priority:

5th Priority:

6th Priority:

7th Priority:

8th Priority:

9th Priority:

10th Priority:

11th Priority:

12th Priority:

**Other
Priorities:**



"Financial Freedom is available to those who learn about it and work for it."

- Robert Kiyosaki



The College Debt Elimination Program[®]

Name: _____

Budgeting Worksheet

Wages: \$ _____

Other: \$ _____

Total Expenses: \$ _____

Monthly Expenses (Needs)

Rent/Mortgage: \$ _____

Renter's/Homeowners Insurance: \$ _____

Property Tax (If Applicable): \$ _____

Auto Insurance: \$ _____

Health Insurance: \$ _____

Out of Pocket Health Costs: \$ _____

Life Insurance: \$ _____

Electricity & Gas: \$ _____

Water (for home): \$ _____

Sanitation/Garbage: \$ _____

Groceries/Toiletries: \$ _____

Car Payment: \$ _____

Parking/Registration Fees: \$ _____

Car Maintenance & Repairs: \$ _____

Gasoline: \$ _____

Public Transportation: \$ _____

Phone Bill: \$ _____

Internet Bill: \$ _____

Minimum Loan Payments: \$ _____



The College Debt Elimination Program[®]

Budgeting Worksheet Continued

Savings Contributions: \$ _____

Total Expenses: \$ _____

Monthly Expenses (Wants)

Dining Out/Date Night: \$ _____

Travel: \$ _____

Movies/Concerts/Other Events: \$ _____

Cable/Streaming Packages: \$ _____

Home Renovations: \$ _____

Gym/Club Memberships: \$ _____

Clothing/Jewelry: \$ _____

Coffeehouse/Bar: \$ _____

Other: \$ _____

Additional Savings Contributions

Emergency Fund: \$ _____

401(k) Contributions: \$ _____

Other Retirement Contributions: \$ _____

Investments: \$ _____

Extra Payments for Debt: \$ _____

Extra Mortgage Payment: \$ _____

Personal Loans (i.e. repaying a friend): \$ _____

Other: \$ _____



The College Debt Elimination Program[©]

Budgeting Worksheet Summary

Total Income: \$
Wages + Other

Total Expenses: \$
Needs + Wants

Total Savings: \$
Savings + Additional

\$\$\$ Unaccounted For: \$
Income - (Expenses - Savings)

**Is your budget *aligned*
with your priorities?**

YES

NO
